



NAILBA PAC CONTRIBUTION FORM

Contributions to NAILBA PAC are voluntary. Solicited employees have the right to refuse to participate without fear of reprisal. Contributions to NAILBA PAC are not deductible for federal income tax purposes.

PERSONAL INFORMATION

Name _____
Title _____
Company _____
Address _____
City/State/Zip _____
Phone _____
E-mail _____

PAYMENT INFORMATION

(Contributions must be made by either a PERSONAL CHECK made payable to NAILBA PAC or a PERSONAL CREDIT CARD.)

- Check** Check Number _____
- Credit Card** Visa MasterCard American Express
- Monthly/recurring credit card contribution of \$** _____
Recurring contributions may not exceed \$416/month and will be charged on a monthly basis until NAILBA PAC receives written notification to stop.
- Please contact me regarding an automatic monthly debit to my personal checking account.**

DONATION AMOUNT*

- \$5,000 \$500
 \$2,500 \$250
 \$1,000 \$100
 Other \$ _____

ANNUAL CONTRIBUTION LEVELS

- Chairman \$2,500 - \$5,000
President \$1,750 - \$2,499
Board \$1,000 - \$1,749
Principal \$500 - \$999
Contributor \$100 - \$499

* Please note the above suggested amounts are ONLY suggestions. More or less than the suggested amounts may be given, as long as the contribution does not exceed the \$5,000 yearly contribution limit. Federal law requires us to report the name, mailing address, occupation, and name of employer of individuals whose contributions exceed \$200 in a calendar year.

Card Number _____
CVC _____ Exp. Date _____
Name (as it appears on card) _____
Signature _____
Date _____

Return this completed form with your contribution to:

NAILBA PAC
11325 Random Hills Road, Suite 110
Fairfax, VA 22030
or by fax to (703) 383-6942

NAILBA PAC BOARD

CHAIR

BARBARA CROWLEY
Brokers Clearing House, Ltd.

MEMBERS

LYNDA M. BACCOLI
W. S. Vogel Agency, Inc.

GARY S. DWORKIN, CLU, RHU
DAI (Dworkin Associates, Inc.)

LEON HUFFMAN, CLU, ChFC
Huffman & Associates/LifeMark

BOB LOMBARDO
Ash Brokerage of SW Florida

VICTORIA "TORI" VAN DUSEN-ROOS
Diversified Brokerage Services, Inc.

The NAILBA PAC is a transparent, federally-monitored means for eligible NAILBA members to express united interests with one powerful voice. The NAILBA PAC contributes funds to candidates for public office based on their support for wholesale brokerage. The NAILBA PAC is funded entirely by voluntary contributions from eligible NAILBA members. Your participation in the NAILBA PAC has no bearing on your status as a NAILBA member.

CONTACT Us

For more information about the NAILBA PAC, please contact Mark Valentini, MPP, NAILBA Government Affairs Manager at (703) 383-3073 or by email to mvalentini@nailba.org, or visit www.nailba.org and review the information under "Advocacy."



11325 Random Hills Road, Suite 110, Fairfax, VA 22030
(703) 383-3081 ★ www.nailba.org



SUPPORT NAILBAPAC

NAILBA member agency principals have long cited “**legislative and regulatory advocacy**” as one of the most important benefits of NAILBA membership. In fact, one of NAILBA’s strategic priorities is to protect our industry from unreasonable laws and regulations.

We’re making steady progress; however, we cannot expect to influence the creation of sound policies without a strong base of congressional support. An important method of building support is to help elect lawmakers who understand our industry’s interests and concerns.

YOU HAVE AN IMPORTANT ROLE TO PLAY.

Having a strong political action committee (PAC) gives us a proactive way to help elect future policymakers who will make good decisions on our behalf—policymakers who actually know and understand our needs and concerns *before* they decide the policies that address them. NAILBA PAC ensures that the legislative concerns of independent brokerage are addressed.



NAILBA PAC HELPS US CONTINUE TO ENSURE THE BROKERAGE COMMUNITY HAS A VOICE IN THE DISCUSSION.

NAILBA PAC is a voluntary, nonpartisan, nonprofit political action committee formed exclusively for NAILBA members. NAILBA is registered with the Federal Election Commission and complies with all applicable federal and state laws.

CANDIDATE CONTRIBUTIONS: SELECTION CRITERIA

The criteria the NAILBA PAC Board looks for in a candidate we support include:

- Strong leadership and relationship-building abilities
- A record of supporting the legislative goals of independent life brokerage
- Serving on committees of interest to NAILBA
- An understanding of the key role NAILBA plays in the economy



Although NAILBA PAC is a program specifically established for NAILBA members, we are required by federal law to obtain your prior authorization on an annual basis before communicating with you about NAILBA PAC.

Giving NAILBA PAC your prior authorization does not obligate you or anyone in your company to make a financial commitment. It simply gives you and your executives the opportunity to learn more and make an educated decision whether or not to support the PAC in the future. Please join with your industry colleagues in NAILBA PAC by taking this first, important step and provide your company’s prior authorization today.

I authorize NAILBA PAC to communicate with and solicit contributions from me and all eligible executive and administrative personnel in my agency.

As required by federal law, my agency has not authorized any other trade association PAC to solicit its employees during the calendar years designated and will not approve such solicitations for any year in which prior approval is granted to NAILBA PAC.

I understand that NAILBA PAC will contact me to coordinate any solicitation activities with my agency’s eligible employees. I also understand that this authorization in no way obligates me or anyone else in my agency to make a contribution.

PLEASE COMPLETE THE FOLLOWING:

Prior authorization is granted for:
(federal law requires a separate signature for each year)

2010 _____
signature

2011 _____
signature

2012 _____
signature

PERSONAL INFORMATION

Name _____

Title _____

Company _____

Address _____

City/State/Zip _____

Phone _____

E-mail _____

Return this completed Prior Authorization form to:

NAILBA PAC
11325 Random Hills Road, Suite 110
Fairfax, VA 22030
or by fax to (703) 383-6942

