

Annual contribution form

Personal information

Name: _____

Title: _____

Company: _____

Address: _____

City: _____

State: _____ Zip: _____

Payment information

Contributions must be made by either a PERSONAL CHECK (made payable to NAILBA PAC) or a PERSONAL CREDIT CARD.

Check (check # _____)

Credit card: Visa MasterCard American Express

Annual contribution levels

\$100–\$499 / Contributor \$1,750–\$2,499 / President

\$500–\$999 / Principal \$2,500–\$5,000 / Chairman

\$1,000–\$1,749 / Board

Donation amount*

\$100 \$250 \$500 \$1,000 \$2,500 \$5,000

Other \$ _____

Please charge my personal credit card \$ _____ each month.

**Please note the above suggested amounts are ONLY suggestions.*

More or less than the suggested amounts may be given, as long as the contribution does not exceed the \$5,000 yearly contribution limit.

Contact us

For more information about the NAILBA PAC, please contact Janay Rickwalder at (703) 383-3071.



The Voice of Independent Brokerage Distribution

Become
involved in
your agency's **future**



The NAILBA PAC is a transparent, federally monitored means for eligible NAILBA members to express united interests with one powerful voice. The NAILBA PAC contributes funds to candidates for public office based on their support for wholesale brokerage. The NAILBA PAC is funded entirely by voluntary contributions from eligible NAILBA members. Your participation in the NAILBA PAC has no bearing on your stance as a NAILBA member.



You have an important role to play.

In a recent NAILBA survey, **94%** of our member agency principals cited “legislative and regulatory advocacy” as one of the most important benefits of NAILBA membership. In fact, it has become one of NAILBA’s primary roles to protect our industry from unreasonable laws and regulations.

We’re making great strides; however, we cannot expect sound policies without a strong base of congressional support. An important way to build that support is to help elect lawmakers who understand our industry’s interests and concerns.

Having a strong industry political action committee (PAC) gives us a proactive way to elect future policymakers who will make good decisions on our behalf—policymakers who actually know and understand our needs and concerns before they decide the policies that address them.

NAILBA PAC helps us do just that.

NAILBA PAC is a voluntary, nonpartisan, nonprofit political action committee formed exclusively for NAILBA members. NAILBA PAC is registered with the Federal Election Commission and complies with all applicable federal and state laws.

Prior authorization

Even though NAILBA PAC is a NAILBA program specifically established for NAILBA members, federal law prevents NAILBA from communicating with you about it—and asking you to participate in it—until you sign an authorization form allowing us to do so.

Giving NAILBA PAC your prior authorization does not obligate you or anyone in your company to make a financial commitment. It simply gives you and your executives the opportunity to learn more and make an educated decision whether or not to support the PAC in the future.

Please join with your industry colleagues in NAILBA PAC by taking this first, important step today and provide your company’s prior authorization.



I authorize NAILBA PAC to communicate with and solicit contributions from me and all eligible executive and administrative personnel in my agency.

As required by federal law, my agency has not authorized any other trade association PAC to solicit its employees during the calendar years designated and will not approve such solicitations for any year in which prior approval is granted to NAILBA PAC.

I understand that NAILBA PAC will contact me to coordinate any solicitation activities with my agency’s eligible employees. I also understand that this authorization in no way obligates me or anyone else in my agency to make a contribution.

Please complete the following

Prior authorization is granted for: (Federal law requires a separate signature for each year)

2009: _____
SIGNATURE

2010: _____
SIGNATURE

2011: _____
SIGNATURE

Contributions to NAILBA PAC are voluntary. Solicited employees have the right to refuse to participate without fear of reprisal. Contributions to NAILBA PAC are not deductible for federal income tax purposes.

Name: _____

Title: _____

Company: _____

Address: _____

City: _____

State: _____ Zip: _____



NAILBA PAC BOARD

Barbara Crowley (Chairman)
Brokers Clearing House, Ltd.

Larry Herman, JD, CPA, CLU, ChFC
Herman Agency, Inc.

Leon Huffman, CLU, ChFC
Huffman & Associates/LifeMark

Bob Lombardo
Life Plans Unlimited

Edward Murray
Murray and Zuckerman, Inc.

Victoria “Tori” Van Dusen-Roos
Diversified Brokerage Services, Inc.

Ronald D. Verzone, CFP, LTCP
United Underwriters, Inc.

Adele Zilber
Belman Klein Associates, Ltd.

CANDIDATE CRITERIA

The criteria the NAILBA PAC Board looks for in a candidate we support include:

- Strong leadership and relationship-building abilities
- A record of supporting the legislative goals of independent life brokerage
- Serving on committees of interest to NAILBA
- An understanding of the key role NAILBA plays in the economy

