



Gaylord Texan Resort
Yellow Rose

May 28, 2008 – 1:00 p.m. – 3:30 p.m. AND May 29, 2008 – 8 a.m. – 12 Noon

May 28 1:00 – 3:30	Agenda
Welcome and Introductions	Chairs: Robb Daugherty, Oxbow Marketing Jeff Lingenfelter, Lincoln Benefit Life Jeff Kraber, NAILBA Staff
INTRODUCTIONS	All
NNGIAP (NAILBA Next Generation Insurance Application Project)	Bob Harding, Mutual of Omaha Robb Daugherty
	Presentation of Completed White Paper
	Discussion
	Next Steps
Brokerage Guide For Securing Confidential Information	Matt Boddicker, TNBC Robb Daugherty
	Presentation of Completed Guide
	Discussion
Secure Email Study Final Report Out	Matt Boddicker
	Next Steps
NAILBA Standard 800 and 850 Change	Jeff Kraber
800 - Add new NAILBA record to support Cell phone and Proposed Insured Email address in the Order transaction.	
850 - Add new NAILBA record to support Schedule Date and Schedule Time as separate items in the Status.	
	Presentation and Discussion
	Next Steps
Imaging Task Force	Jeff Kraber
	Presentation of Progress
	Discussion
	Next Steps
Omega Advantage Check Processing	James M Dunkel, Cap Mar USA
	Presentation
	Discussion
	Next Steps
Open Discussion/Next Steps	
Adjourn	



NAILBA

TECHNOLOGY COMMITTEE

Gaylord Texan Resort
Yellow Rose

May 28, 2008 – 1:00 p.m. – 3:30 p.m. AND May 29, 2008 – 8 a.m. – 12 Noon

May 29 8:00 a.m. – 12 Noon	Agenda
Welcome and Introductions	Chairs: Robb Daugherty, Oxbow Marketing Jeff Lingenfelter, Lincoln Benefit Life Jeff Kraber, NAILBA Staff
INTRODUCTIONS	All
Lapse and Late Payment Notices Task Force	Jeff Lingenfelter Jeff Kraber
	Presentation of Progress
	Discussion
	Next Steps
Implementation Task Force	Robb Daugherty Grant Andrew, Prudential Insurance
	Technology Services Guide
	Annual Member Technology Survey
	User Guides
	Leadership Transition Andy Falvey, Met Life
Perspectives Magazine July/August Edition	Jeff Kraber
	Presentation
	Discussion
	Next Steps
ePolicy Delivery Feasibility Study	Jeff Kraber
	Presentation
	Discussion
	Next Steps
Technology Resources Guide	Robb Daugherty Jeff Kraber
	Presentation
	Discussion
	Next Steps
Open Discussion/Next Steps Adjourn	